



Please complete this form in BLOCK CAPITALS and in black ink

1. Personal details

Title Mr Mrs Miss Ms Other (please specify)

First Name

Middle name(s)

Surname

Date of birth Nationality No. of dependants

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Contact number

Date of entry to this address

If you have been at the above address for less than 3 years, please detail your previous addresses below:

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Date of entry to this address

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Date of entry to this address

Residential status Home owner Renting Living with parents Other

Relationship status Single Living with partner Married/In a civil partnership

Widowed/Surviving civil partner Divorced/Dissolved/Separated

1. Personal details (continued)

Occupation

Name of employer

Annual salary £ Date employment commenced

2. Spouse/Partner details

Title Mr Mrs Miss Ms Other (please specify)

First Name

Middle name(s)

Surname

Date of birth

Occupation

Name of employer

Annual salary £ Date employment commenced

3. Monthly income and expenditure breakdown (please complete in full)

Income		Expenditure	
Net drawings/salary	£ <input type="text"/>	Mortgage/Rent	£ <input type="text"/>
Spouse/Partner's net salary	£ <input type="text"/>	Life assurance/Pension	£ <input type="text"/>
State benefits (e.g. child benefit)	£ <input type="text"/>	Utilities, Water, Gas, etc	£ <input type="text"/>
Investment income	£ <input type="text"/>	Council tax payments	£ <input type="text"/>
Rental income	£ <input type="text"/>	Insurance, Buildings/Content	£ <input type="text"/>
Any other regular income	£ <input type="text"/>	Petrol/car maintenance	£ <input type="text"/>
		Car insurance/road tax	£ <input type="text"/>
		Food and clothing	£ <input type="text"/>
		Other loans/HP/credit cards	£ <input type="text"/>
		Entertainment/subscriptions	£ <input type="text"/>
		Other expenditure	£ <input type="text"/>
Total monthly income	£ <input type="text"/>	Total monthly expenditure	£ <input type="text"/>

4. Other personal liabilities – whether taken solely in your name or jointly with others, but excluding mortgage(s).
All credit and store cards to be entered here, including personal loans and hire purchase.

Name of lender/Source of finance	<input type="text"/>		
Type of loan/funding (e.g. HP/leasing)	<input type="text"/>		
Amount outstanding	£ <input type="text"/>	Monthly instalments	£ <input type="text"/>
Credit limit (if applicable)	£ <input type="text"/>	Final repayment year (if applicable)	<input type="text"/>

Name of lender/Source of finance	<input type="text"/>		
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Amount outstanding	£ <input type="text"/>	Monthly instalments	£ <input type="text"/>
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Type of loan/funding (e.g. HP/leasing)	<input type="text"/>		
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Credit limit (if applicable)	£ <input type="text"/>	Final repayment year (if applicable)	<input type="text"/>

Name of lender/Source of finance	<input type="text"/>		
Type of loan/funding (e.g. HP/leasing)	<input type="text"/>		
Amount outstanding	£ <input type="text"/>	Monthly instalments	£ <input type="text"/>
Credit limit (if applicable)	£ <input type="text"/>	Final repayment year (if applicable)	<input type="text"/>

Name of lender/Source of finance	<input type="text"/>		
Type of loan/funding (e.g. HP/leasing)	<input type="text"/>		
Amount outstanding	£ <input type="text"/>	Monthly instalments	£ <input type="text"/>
Credit limit (if applicable)	£ <input type="text"/>	Final repayment year (if applicable)	<input type="text"/>

Total monthly instalments £

5. Personal guarantees

Who was the guarantee granted for?

Purpose of the guarantee

Amount £

Who was the guarantee granted for?

Purpose of the guarantee

Amount £

6. Personal assets – please complete the details below

6.1 Main residence

Estimated present value	£ <input type="text"/>	Mortgage outstanding	£ <input type="text"/>
The property is owned: Solely	<input type="checkbox"/> OR Jointly <input type="checkbox"/>	Is the property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>		
Term remaining	<input type="text"/> years <input type="text"/> months	Repayment method	<input type="text"/>
Monthly rental income	£ <input type="text"/>	Monthly payment	£ <input type="text"/>

6.2 Other property (1)

Estimated present value	£ <input type="text"/>	Mortgage outstanding	£ <input type="text"/>
The property is owned: Solely	<input type="checkbox"/> OR Jointly <input type="checkbox"/>	Is the property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>		
Term remaining	<input type="text"/> years <input type="text"/> months	Repayment method	<input type="text"/>
Monthly rental income	£ <input type="text"/>	Monthly payment	£ <input type="text"/>

6.3 Other property (2)

Estimated present value	£ <input type="text"/>	Mortgage outstanding	£ <input type="text"/>
The property is owned: Solely	<input type="checkbox"/> OR Jointly <input type="checkbox"/>	Is the property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>		
Term remaining	<input type="text"/> years <input type="text"/>	Repayment method	<input type="text"/>
Monthly rental income	£ <input type="text"/>	Monthly payment	£ <input type="text"/>



6.4 Other property (4)

Estimated present value	£	<input type="text"/>	Mortgage outstanding	£	<input type="text"/>
The property is owned: Solely	<input type="checkbox"/>	OR	Jointly	<input type="checkbox"/>	Is the property let? Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>				
Term remaining	<input type="text"/>	years	<input type="text"/>	months	Repayment method <input type="text"/>
Monthly rental income	£	<input type="text"/>	Monthly payment	£	<input type="text"/>

6.5 Other property (5)

Estimated present value	£	<input type="text"/>	Mortgage outstanding	£	<input type="text"/>
The property is owned: Solely	<input type="checkbox"/>	OR	Jointly	<input type="checkbox"/>	Is the property let? Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>				
Term remaining	<input type="text"/>	years	<input type="text"/>	months	Repayment method <input type="text"/>
Monthly rental income	£	<input type="text"/>	Monthly payment	£	<input type="text"/>

6.6 Other property (6)

Estimated present value	£	<input type="text"/>	Mortgage outstanding	£	<input type="text"/>
The property is owned: Solely	<input type="checkbox"/>	OR	Jointly	<input type="checkbox"/>	Is the property let? Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>				
Term remaining	<input type="text"/>	years	<input type="text"/>	months	Repayment method <input type="text"/>
Monthly rental income	£	<input type="text"/>	Monthly payment	£	<input type="text"/>

7. Other personal assets

Cash deposits	<input type="text"/>	
Name of Bank/Building Society	<input type="text"/>	
Quoted shares	<input type="text"/>	
Life policy(ies) (surrender value)	<input type="text"/>	Death cover <input type="text"/>
Other	<input type="text"/>	Please specify <input type="text"/>

8. Credit reference and fraud prevention agencies

Capital Consultant and/or Lenders may obtain information about you from credit reference agencies and fraud prevention agencies to check your credit status and identity. The agencies will record Capital Consultant / Lender enquiries which may be seen by other companies who make their own credit enquiries. Lenders may use credit scoring.

Your information may be linked to, and your application assessed using credit reference agency records relating to anyone with whom you have a joint account or similar financial association.

- Lenders will check your details with fraud prevention agencies.
- If you provide false or inaccurate information and they suspect fraud, they will record this.
- Lenders and other organisations may use these records to:
 - Help make decisions about credit and credit related services for you and members of your household;
 - Help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household;
 - Trace debtors, recover debt, prevent fraud, and to manage your accounts or insurance policies;
 - Check your identity to prevent money laundering, unless you furnish them with satisfactory proof of identity.

9. Keeping you informed

We would like to keep you informed by letter, email and phone about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in this box.

10. Giving your consent

By signing this application you are agreeing that Capital Consultant and associated lenders may use your information in the way described on this form.

11. Declaration and signature(s)

Customer signature(s)

Name (in full)

Date

Name (in full)

Date